### Worms and Worm Gears, General Basics and Overview



# General descriptions:

- For right angled power transmission with simultaneous vertical offset (centre distance of the crossed axles).
- The movement usually takes places via the worm (the movement can be made via the gear wheel if necessary in the case of low transmissions up to 3:1).
- The selection/dimensioning is made as function of the torque (required torque on the worm gears).
- High transmissions up to approx. 100:1 are possible in just one stage.
- Several transmissions and centre distances on stock.
- Silent and low vibration.
- Power loss is greater than in spur and bevel gears, depending on the efficiency or transmission.
- · Power loss is converted to frictional heat.
- Low transmission = higher efficiency and lower self-locking.
- High transmission = low efficiency and high self-locking.

### Standard Worm Gears and Worm shafts page 290 - 297

For simple applications, e.g. manual operation or occasional motorised operation. Continuous operation is possible at medium torques. Reworking (custom bore, feather keyway, fixed thread) is an optional extra.

Single thread: For high to medium transmissions. Double thread: For medium to low transmissions.

Sorted by number of threads and module. The gear wheels can be combined with worms having the same module and the same number of threads to make different transmissions. This results in the different centre distances.

Single thread, right ha	nd	Page
Module 0.5 to 2.0	Worm Gears	290
	Worms	291
Module 3.0 to 5.0	Worm Gears	292
	Worms	293
Double thread, right h	Page	
Module 0.5 to 2.0	Worm Gears	294
Module 0.5 to 2.0	Worm Gears Worms	294 295
Module 0.5 to 2.0  Module 3.0 to 4.0		

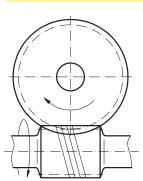
# Precision worm gear sets page 299 - 308

Ideal for continuous operation at high speeds and torques. Mostly ready-to install without needing reworking. Hence they are also economical for simple applications.

Sorted by centre distance. The gear wheels can only be used with worms having the same centre distance and the same transmission. Several transmissions are available per centre distance.

Centre distance	Page	Centre distance	Page	
17 mm	299	50 mm	304	
22,62 mm	300	53 mm	304	
25 mm	300	63 mm	305	
31 mm	301	65 mm	305	
33 mm	302	80 mm	306	
35 mm	303	100 mm	307	
40 mm	303	125 mm	308	

# Gear Set, Right Hand



The catalogue parts are right handed.

Left hand sets have to be custom made on request.

# Recommendation regarding the Lubrication

Peripheral Speed	Lubrication	Lubricant
up to 1 m/s (gear submerged)	Dip-Feed Lubrication	Grease
up to 4 m/s (gear submerged)	Dip-Feed Lubrication	Oil
over 4 m/s (gear submerged)	Spray lubrication	Oil
up to 4 m/s (worm submerged)	Dip-Feed Lubrication	Grease
up to 10 m/s (worm submerged	) Dip-Feed Lubrication	Oil
over 10 m/s (worm submerged)	Spray lubrication	Oil



### Worms and Worm Gears, General Basics

### Efficiency and self-locking

The calculated efficiency depends on the friction conditions in the contact zone and where the bearings and seal are mounted. These conditions may vary depending on the environmental conditions or lubrication. This leads to a large array, where no exact statement regarding the self-locking capacity can be made. This array is marked with "limited".

A calculated self-locking capacity can be negatively influenced by various factors. For this reason we cannot grant any guarantee regarding the self-locking capacity.

# **Maximum Torque**

The torque values are to be taken as Maximum Values that should under no circumstances be exceeded!

Depending on the power of the gear unit, the prevailing temperature and lubrication conditions in the worm gear unit (depending on the cooling, lubricant, mounting etc.) operating set ups with increasing wear may occur - having a negative influence on the wear lifespan of the unit - although the permissible torques were not exceeded. In order to go to the upper limit of the maximum torques, the whole construction must have a rigid design (housing, bearing, bearing distance), to avoid negative influences due to deformation.

The stated torques were calculated presuming an alternating load. They are output torques (of the worm gear, not the worm shaft).

### **Torque Conversion**

Output torque = Input Torque x Efficiency x Transmission

Input torque = Output torque
Efficiency x Ratio

### Worm dimensions

to be calculated	given unit	formula
Reference Circle Pitch = t <sub>S</sub>	Lead and Number of Gears	<u>H</u> <u>z</u>
Standard pitch = t <sub>no</sub>	Pitch and Lead Angle	t <sub>s</sub> ·cos. Υ <sub>m</sub>
Real module = m <sub>S</sub>	Reference Circle Pitch	$\frac{t_S}{\pi}$
Standard module = m <sub>n</sub>	Standard pitch	$\frac{t_n}{\pi}$
med. lead angle = ° <sub>m</sub>	Lead and Pitch Ø	$t_{an} \Upsilon_{m} = \frac{H}{d \cdot \pi}$
Pitch Ø = d	Lead and Lead Angle	$\frac{H}{\pi \cdot t_{an}} \Upsilon_m$
Tip Ø = d <sub>a</sub>	Pitch Ø and Standard Module	d + 2m <sub>n</sub>
Lead = H	Number of Gears and Real Module	z·m <sub>s</sub> ·π

#### Worm Gear - Dimensions and Torque

to be calculated	given unit	formula
Pitch Ø = d		z·m <sub>S</sub>
Tip Ø = d <sub>a</sub> in Median Plane of Gear		$\approx$ d + 2 m <sub>s</sub>
Output torque = Md in Nm		9550 · P <sub>2</sub>

Material quality:

Information about the material quality can be found at each worm and worm gear.

# Note Regarding the Torque-Values Stated in the Catalogue page 290 bis 297

The worm gear sets are calculated in accordance with DIN 3976 or Niemann/Winter (Niemann/Winter "Maschinenelemente Band III, 2. Auflage, Nachdruck 1986", Machine Components Volume III, 2nd Edition, Reprint 1986, Publisher: Springer-Verlag). The decisive strength criterion for small modules is the pitting resistance of the worm gear flanks and for larger modules usually the tooth-root strength of the worm gear.

Calcul. Factor/Deter	mining Factor	Value	Note
Tooth root safety Flank safety S <sub>H</sub> Application factor	'	min. 2.0 min. 1.3 1.25	– Endurance strength 10,000 h Industrial gear mechanisms, uniform, light shocks

## The following permissible Hertzian stress was assumed for the materials used:

Material	permissible flank pressure s <sub>Hlim</sub> in N/mm <sup>2</sup>	Maximum Limit Stress before Tooth Fracture U <sub>lim</sub> in N/mm <sup>2</sup>
G-CuSn12	265	115
GG25	350	150

The load bearing capacity of a worm gear depends on various different factors. The stated torques are only reference values, serving to facilitate the selection process. If necessary a specific calculation of strength and load bearing capacity must be carried out for each application.

Depending on the operating conditions, the wear lifespan may be influenced by grease/oil lubrication. Please also note that insufficient lubrication may lead to scuffing of the gear flanks.

IMPORTANT: The torque values stated refer to the permissible output torques (of the worm gear).

